Eureka School District 44-1
McPherson County, South Dakota
Limited Tax General Obligation Certificates, Series 2015

RECEIVED
MAR 09 2015
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any General Obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Eureka School District 44-1.

2. Designation of issue: Limited Tax General Obligation Certificates, Series 2015

3. Date of issue: March 2, 2015

4. Purpose of issue: To provide funds to pay (i) to construct a new high school, furnish and equip the same and (ii) the costs of issuing the Series 2015 Certificates

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $3,380,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2015 is true and correct on this March 2, 2015.

Tonya Maier

By: Tonya Maier
Its: Business Manager

#239722

$3,380,000

Eureka School District 44-1, South Dakota

Limited Tax General Obligation Capital Outlay Certificates, Series 2015

Final Numbers / New High School Project

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
03/02/2015	-	-	-	-	-
07/01/2015	-	-	31,327.58	31,327.58	-
01/01/2016	155,000.00	0.400%	47,386.25	202,386.25	233,713.83
07/01/2016	-	-	47,076.25	47,076.25	-
01/01/2017	140,000.00	0.700%	47,076.25	187,076.25	234,152.50
07/01/2017	-	-	46,586.25	46,586.25	-
01/01/2018	140,000.00	2.000%	46,586.25	186,586.25	233,172.50
07/01/2018	-	-	45,186.25	45,186.25	-
01/01/2019	145,000.00	1.300%	45,186.25	190,186.25	235,372.50
07/01/2019	-	-	44,243.75	44,243.75	-
01/01/2020	145,000.00	1.500%	44,243.75	189,243.75	233,487.50
07/01/2020	-	-	43,156.25	43,156.25	-
01/01/2021	145,000.00	1.700%	43,156.25	188,156.25	231,312.50
07/01/2021	-	-	41,923.75	41,923.75	-
01/01/2022	150,000.00	2.000%	41,923.75	191,923.75	233,847.50
07/01/2022	-	-	40,423.75	40,423.75	-
01/01/2023	150,000.00	2.150%	40,423.75	190,423.75	230,847.50
07/01/2023	-	-	38,811.25	38,811.25	-
01/01/2024	155,000.00	2.150%	38,811.25	193,811.25	232,622.50
07/01/2024	-	-	37,145.00	37,145.00	-
01/01/2025	160,000.00	2.150%	37,145.00	197,145.00	234,290.00
07/01/2025	-	-	35,425.00	35,425.00	-
01/01/2026	160,000.00	3.000%	35,425.00	195,425.00	230,850.00
07/01/2026	-	-	33,025.00	33,025.00	-
01/01/2027	165,000.00	3.000%	33,025.00	198,025.00	231,050.00
07/01/2027	-	-	30,550.00	30,550.00	-
01/01/2028	170,000.00	3.000%	30,550.00	200,550.00	231,100.00
07/01/2028	-	-	28,000.00	28,000.00	-
01/01/2029	175,000.00	4.000%	28,000.00	203,000.00	231,000.00
07/01/2029	-	-	24,500.00	24,500.00	-
01/01/2030	185,000.00	4.000%	24,500.00	209,500.00	234,000.00
07/01/2030	-	-	20,800.00	20,800.00	-
01/01/2031	190,000.00	4.000%	20,800.00	210,800.00	231,600.00
07/01/2031	-	-	17,000.00	17,000.00	-
01/01/2032	200,000.00	4.000%	17,000.00	217,000.00	234,000.00
07/01/2032	-	-	13,000.00	13,000.00	-
01/01/2033	210,000.00	4.000%	13,000.00	223,000.00	236,000.00
07/01/2033	-	-	8,800.00	8,800.00	-
01/01/2034	215,000.00	4.000%	8,800.00	223,800.00	232,600.00
07/01/2034	-	-	4,500.00	4,500.00	-
01/01/2035	225,000.00	4.000%	4,500.00	229,500.00	234,000.00
Total	**$3,380,000.00**	-	**$1,279,018.83**	**$4,659,018.83**	-

Yield Statistics

Bond Year Dollars	$37,682.28
Average Life	11.149 Years
Average Coupon	3.3942185%
Net Interest Cost (NIC)	3.1926139%
True Interest Cost (TIC)	3.0882706%
Bond Yield for Arbitrage Purposes	2.4203781%
All Inclusive Cost (AIC)	3.1447078%

IRS Form 8038

Net Interest Cost	2.9395221%
Weighted Average Maturity	11.310 Years